

Robert Pulles, CFP®



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Senior Financial Services
Representative, Princor Registered
Representative, Financial Advisor

The Principal Financial Group
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Robert graduated from Florida International University in 1987 with a Bachelors Degree in Business and a Major in Finance. Additionally, Robert earned his Certificate in Financial Planning from Florida State University and became a CFP certificant in 2000 awarded by the Certified Financial Planner Board of Standards. He holds FINRA Series 7, 63 and 65 registrations as well as life and health insurance license.

In 1987, he began his career with a regional commercial bank. In 1990, he transitioned to the financial service industry where he specialized in business and estate planning. In 2000 he began working in the wealth management strategies aspect of financial planning.

In 2006 he joined the Principal Financial Group® as a Principal Life Insurance Company Financial Representative, Princor Registered Representative and Financial Advisor where he focuses on fee based financial planning.

Robert works with high net worth individuals. He helps them design and manage investment and trust strategies using state of the art software. His business focuses on executives and owners of closely held businesses focusing on their retirement and estate planning needs. Robert works exclusively on a referral basis networking with several CPAs and attorneys.

Robert lives in Miami Lakes with his wife and three boys. He is very active with the Miami Lakes Optimist Club, Miami Lakes Chamber of Commerce and various social and charitable organizations. He enjoys spending quality time with his family and the activities in which his sons participate.

- Insurance licensed in Florida
- Securities registered in Florida and Georgia



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